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HERTZ EQUIPMENT RENTAL COMPANY

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

LB

HERTZ EQUIPMENT RENTAL COMPANY, a
Delaware corporation,

Plaintiff,

v.

RAMON USEDÁ, FRED KICENSKI, and DOES
1 through 20,

Defendants.

Case No.

4953

~~PROPOSED~~ ORDER GRANTING
PLAINTIFF'S MOTION FOR
(1) TEMPORARY RESTRAINING ORDER;
(2) ORDER TO SHOW CAUSE RE
PRELIMINARY INJUNCTION; AND
(3) EXPEDITED DISCOVERY AS TO
DEFENDANT RAMON USEDÁ

Date: November 2, 2010

Time: 3:00 p.m.

Courtroom: 9

Judge: William H. Alsup

Date of Filing: November 2, 2010

Trial Date: None set

TO DEFENDANT RAMON USEDÁ:

Plaintiff Hertz Equipment Rental Corporation's ("HERC") *Ex Parte* Motion for (1) Temporary Restraining Order; (2) Order to Show Cause re Preliminary Injunction; and (3) Expedited Discovery (the "Motion") came on for hearing before the Court on November 2, 2010, with actual notice having been provided to Defendant Ramon Useda ("Useda") on November 1, 2010. After considering the Motion, HERC's Memorandum of Points and Authorities in Support of the Motion, the declarations of Mark Hobson, James Herlitz, and Matthew Frankel (including the exhibits attached to the Hobson and Frankel declarations), HERC's Complaint, and arguments of counsel, the Court finds that good cause exists for granting an *ex parte* temporary restraining order against Useda, for granting an order to show cause why a preliminary injunction should not issue against Useda, and for granting HERC's request for limited expedited discovery.

Based on HERC's moving papers, including the Declaration of Mark Hobson, the Court is satisfied that prior to leaving HERC on September 24, 2010 to join HERC competitor Sunstate Equipment Company LLC, Useda emailed to his personal email address, and thus improperly took with him, copies of numerous confidential and/or trade secret documents containing detailed information on HERC's pricing and customers, which included copies of HERC's Northern California pricing guide and a document containing HERC's "U.S. Communities" pricing. If the Court does not grant the requested temporary restraining order against Useda, HERC will be irreparably harmed by Useda's disclosure and use of the above-described confidential and trade secret information before the matter can be heard on regular notice. The requested temporary restraining order is limited in that it would not prohibit Useda from doing what he otherwise lawfully may do. The order only would require Useda to abide by his Confidentiality Agreement with HERC, and only restrain Useda from disclosing or using HERC's confidential and trade secret information and from destroying evidence.

IT IS HEREBY ORDERED THAT DEFENDANT RAMON USEDÁ appear before this court on November 18, 2010, at 8:00 a.m., or as soon thereafter as the matter may be heard, in Courtroom 9 of the above-entitled court located at 450 Golden Gate Avenue, San Francisco,

1 California 94102, then and there to show cause, if he has any, why he should not be enjoined and
 2 restrained during the pendency of this action from directly or indirectly doing any and all of the
 3 following:

- 4 1. violating the terms of his Confidentiality Agreement with HERC;
- 5 2. accessing, disclosing, making available to any person or entity, or using any HERC
 6 confidential and/or trade secret information that Useda obtained while employed by HERC, including
 7 without limitation HERC pricing information that Useda obtained while employed by HERC and
 8 information setting forth the requirements of any HERC customer that Useda obtained while
 9 employed by HERC;
- 10 3. altering, destroying or disposing of any evidence, in any form, relating to this action,
 11 including without limitation emails and paper and electronic documents, including current or
 12 archived electronic logs, metadata, and directories.

13 **IT IS FURTHER ORDERED THAT DEFENDANT RAMON USEDA shall:**

- 14 1. immediately deliver to HERC all copies of documents, whether in paper form or
 15 stored in an electronic medium, containing HERC confidential information that he currently
 16 possesses or has in his custody or control, including without limitation all such documents that
 17 contain HERC pricing information;
- 18 2. take all necessary steps to preserve documents, data, tangible things, and other
 19 materials relating to this action, including without limitation emails and paper and electronic
 20 documents, including any current or archived electronic logs, metadata, and directories.

21 **IT IS FURTHER ORDERED** that pending the results of the November 18, 2010 hearing
 22 and the determination of Plaintiff's request for a preliminary injunction, Defendant Ramon Useda is
 23 restrained and enjoined from directly or indirectly doing any and all of the following:

- 24 1. violating the terms of his Confidentiality Agreement with HERC;
- 25 2. accessing, disclosing, making available to any person or entity, or using any HERC
 26 confidential and/or trade secret information that Useda obtained while employed by HERC, including
 27 without limitation HERC pricing information that Useda obtained while employed by HERC and
 28

1 information setting forth the requirements of any HERC customer that Useda obtained while
2 employed by HERC; and

3 3. altering, destroying or disposing of any evidence, in any form, relating to this action,
4 including without limitation emails and paper and electronic documents, including current or
5 archived electronic logs, metadata, and directories.

6 **IT IS FURTHER ORDERED** that the Temporary Restraining Order provisions set forth
7 herein shall expire at 3:00 p:m on November 16, 2010, unless before then Useda consents to an
8 extension or the Court for good cause orders an extension.

9 **IT IS FURTHER ORDERED** that this Temporary Restraining Order, Order to Show Cause,
10 and Order Granting Expedited Discovery, and all papers HERC has submitted in support of its
11 Motion for the same, shall be personally served on Useda no later than November 3, 2010, ^{at 5:00 p.m.} HERC
12 shall file proofs of service with the Court no later than November 4, 2010. Useda may file and serve
13 opposition papers prior to the Show Cause hearing no later than November 12, 2010, ^{at noon} via personal
14 service or via electronic service in conformity with the local rules of this Court. HERC may file and
15 serve any reply papers prior to the Show Cause hearing no later than November 16, 2010, ^{at noon} via
16 personal service or via electronic service in conformity with the local rules of this Court.

17 **IT IS FURTHER ORDERED** that no bond need be posted by HERC in connection with this
18 Temporary Restraining Order because the Court finds that there is no risk of monetary loss to the
19 Defendant as a result of the issuance of this Order.

20 **IT IS FURTHER ORDERED** that:

21 1. HERC's Motion for Expedited Discovery is GRANTED, and HERC may serve
22 immediately its proposed written discovery, including the proposed notice of deposition of Useda, the
23 proposed interrogatories and document requests to Useda, and the proposed subpoenas to Yahoo!,
24 Inc. and Sunstate Equipment Co. LLC.

25 2. Useda shall serve on HERC complete, verified responses to HERC's Interrogatories
26 (Set One), and also shall serve on HERC complete written responses along with non-privileged
27 documents responsive to HERC's Requests for Production of Documents (Set One). Useda's
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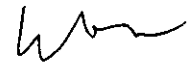
1 responses and document production shall comply with Rules 33 and 34 of the Federal Rules of Civil
2 Procedure in all respects except that they shall be served no later than November 9, 2010.

3 3. Useda shall appear for deposition no later than November 11, 2010.

4 4. Pursuant to Fed. R. Civ. P. 26(c), the Court will concurrently with the entry of this
5 order also enter the Protective Order attached hereto as Exhibit A. The Protective Order is
6 substantially similar to the two-tiered model stipulated protective order for the Northern District of
7 California. The Protective Order shall govern treatment of trade secret or confidential information
8 produced or disclosed in connection with discovery in this action unless modified or dissolved by the
9 Court upon motion by a party and a showing of good cause.

10 **IT IS SO ORDERED.**

11 Issued this 2d day of November 2010 at __:__ .m.

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14 _____
United States District Judge

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“EXHIBIT A”

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HERTZ EQUIPMENT RENTAL COMPANY

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

HERTZ EQUIPMENT RENTAL COMPANY, a
Delaware corporation,

Plaintiff,

v.

RAMON USEDÁ, FRED KICENSKI, and Does
1 through 20, et al.

Defendants.

Case No.:

**PROTECTIVE ORDER
FOR LITIGATION INVOLVING
PATENTS, HIGHLY SENSITIVE
CONFIDENTIAL INFORMATION
AND/OR TRADE SECRETS**

1. PURPOSES AND LIMITATIONS

Disclosure and discovery activity in this action are likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation may be warranted. Accordingly, Plaintiff Hertz Equipment Rental Corporation ("HERC") hereby petitions the court to enter the following Protective Order. HERC acknowledges that this Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles. HERC further acknowledges, as set forth in Section 14.4,

below, that this Protective Order does not entitle it or any other party to file confidential information under seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and the standards that will be applied when a party seeks permission from the court to file material under seal.

2. DEFINITIONS

2.1 Challenging Party: a Party or Non-Party that challenges the designation of information or items under this Order.

2.2 "CONFIDENTIAL" Information or Items: information (regardless of how it is generated, stored or maintained) or tangible things that qualify for protection under Federal Rule of Civil Procedure 26(c).

2.3 Counsel (without qualifier): Outside Counsel of Record and House Counsel (as well as their support staff).

2.4 Designated House Counsel: House Counsel who seek access to "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" information in this matter.

2.5 Designating Party: a Party or Non-Party that designates information or items that it produces in disclosures or in responses to discovery as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY."

2.6 Disclosure or Discovery Material: all items or information, regardless of the medium or manner in which it is generated, stored, or maintained (including, among other things, testimony, transcripts, and tangible things), that are produced or generated in disclosures or responses to discovery in this matter.

2.7 Expert: a person with specialized knowledge or experience in a matter pertinent to the litigation who (1) has been retained by a Party or its counsel to serve as an expert witness or as a consultant in this action, (2) is not a past or current employee of a Party or of a Party's competitor, and (3) at the time of retention, is not anticipated to become an employee of a Party or of a Party's competitor.

2.8 "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" Information or Items: extremely sensitive "Confidential Information or Items," disclosure of which to another Party

1 or Non-Party would create a substantial risk of serious harm that could not be avoided by less
2 restrictive means.

3 2.9 House Counsel: attorneys who are employees of a party to this action. House
4 Counsel does not include Outside Counsel of Record or any other outside counsel.

5 2.10 Non-Party: any natural person, partnership, corporation, association, or other
6 legal entity not named as a Party to this action.

7 2.11 Outside Counsel of Record: attorneys who are not employees of a party to this
8 action but are retained to represent or advise a party to this action and have appeared in this action on
9 behalf of that party or are affiliated with a law firm which has appeared on behalf of that party.

10 2.12 Party: any party to this action, including all of its officers, directors,
11 employees, consultants, retained experts, and Outside Counsel of Record (and their support staffs).

12 2.13 Producing Party: a Party or Non-Party that produces Disclosure or Discovery
13 Material in this action.

14 2.14 Professional Vendors: persons or entities that provide litigation support
15 services (e.g., photocopying, videotaping, translating, preparing exhibits or demonstrations, and
16 organizing, storing, or retrieving data in any form or medium) and their employees and
17 subcontractors.

18 2.15 Protected Material: any Disclosure or Discovery Material that is designated as
19 "CONFIDENTIAL," or as HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY."

20 2.16 Receiving Party: a Party that receives Disclosure or Discovery Material from a
21 Producing Party.

22 3. SCOPE

23 The protections conferred by this Protective Order cover not only Protected Material
24 (as defined above), but also (1) any information copied or extracted from Protected Material; (2) all
25 copies, excerpts, summaries, or compilations of Protected Material; and (3) any testimony,
26 conversations, or presentations by Parties or their Counsel that might reveal Protected Material.
27 However, the protections conferred by this Protective Order do not cover the following information:
28

1 (a) any information that is in the public domain at the time of disclosure to a Receiving Party or
2 becomes part of the public domain after its disclosure to a Receiving Party as a result of publication
3 not involving a violation of this Order, including becoming part of the public record through trial or
4 otherwise; and (b) any information known to the Receiving Party prior to the disclosure or obtained
5 by the Receiving Party after the disclosure from a source who obtained the information lawfully and
6 under no obligation of confidentiality to the Designating Party. Any use of Protected Material at trial
7 shall be governed by a separate agreement or order.

8
9 4. DURATION

10 Even after final disposition of this litigation, the confidentiality obligations imposed
11 by this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court
12 order otherwise directs. Final disposition shall be deemed to be the later of (1) dismissal of all claims
13 and defenses in this action, with or without prejudice; and (2) final judgment herein after the
14 completion and exhaustion of all appeals, rehearings, remands, trials, or reviews of this action,
15 including the time limits for filing any motions or applications for extension of time pursuant to
16 applicable law.

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18 5. DESIGNATING PROTECTED MATERIAL

19 5.1 Exercise of Restraint and Care in Designating Material for Protection. Each
20 Party or Non-Party that designates information or items for protection under this Order must take care
21 to limit any such designation to specific material that qualifies under the appropriate standards. To
22 the extent it is practical to do so, the Designating Party must designate for protection only those parts
23 of material, documents, items, or oral or written communications that qualify – so that other portions
24 of the material, documents, items, or communications for which protection is not warranted are not
25 swept unjustifiably within the ambit of this Order.

26 Mass, indiscriminate, or routinized designations are prohibited. Designations that are
27 shown to be clearly unjustified or that have been made for an improper purpose (e.g., to unnecessarily
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1 encumber or retard the case development process or to impose unnecessary expenses and burdens on
2 other parties) expose the Designating Party to sanctions.

3 If it comes to a Designating Party's attention that information or items that it
4 designated for protection do not qualify for protection at all or do not qualify for the level of
5 protection initially asserted, that Designating Party must promptly notify all other parties that it is
6 withdrawing the mistaken designation.

7 5.2 Manner and Timing of Designations. Except as otherwise provided in this
8 Order (see, e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered,
9 Disclosure or Discovery Material that qualifies for protection under this Order must be clearly so
10 designated before the material is disclosed or produced.

11 Designation in conformity with this Order requires:

12 (a) for information in documentary form (e.g., paper or electronic documents, but
13 excluding transcripts of depositions or other pretrial or trial proceedings), that the Producing Party
14 affix the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES
15 ONLY" to each page that contains protected material. If only a portion or portions of the material on
16 a page qualifies for protection, the Producing Party also must clearly identify the protected portion(s)
17 (e.g., by making appropriate markings in the margins) and must specify, for each portion, the level of
18 protection being asserted.

19 A Party or Non-Party that makes original documents or materials available for
20 inspection need not designate them for protection until after the inspecting Party has indicated which
21 material it would like copied and produced. During the inspection and before the designation all of
22 the material made available for inspection shall be deemed "HIGHLY CONFIDENTIAL –
23 ATTORNEYS' EYES ONLY." After the inspecting Party has identified the documents it wants
24 copied and produced, the Producing Party must determine which documents, or portions thereof,
25 qualify for protection under this Order. Then, before producing the specified documents, the
26 Producing Party must affix the appropriate legend ("CONFIDENTIAL" or "HIGHLY
27 CONFIDENTIAL – ATTORNEYS' EYES ONLY") to each page that contains Protected Material. If
28 only a portion or portions of the material on a page qualifies for protection, the Producing Party also

1 must clearly identify the protected portion(s) (e.g., by making appropriate markings in the margins)
2 and must specify, for each portion, the level of protection being asserted.

3 (b) for testimony given in deposition or in other pretrial or trial proceedings, that
4 the Designating Party identify on the record, before the close of the deposition, hearing, or other
5 proceeding, all protected testimony and specify the level of protection being asserted. When it is
6 impractical to identify separately each portion of testimony that is entitled to protection and it appears
7 that substantial portions of the testimony may qualify for protection, the Designating Party may
8 invoke on the record (before the deposition, hearing, or other proceeding is concluded) a right to have
9 up to 21 days to identify the specific portions of the testimony as to which protection is sought and to
10 specify the level of protection being asserted. Only those portions of the testimony that are
11 appropriately designated for protection within the 21 days shall be covered by the provisions of this
12 Protective Order. Alternatively, a Designating Party may specify, at the deposition or up to 21 days
13 afterwards if that period is properly invoked, that the entire transcript shall be treated as
14 "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY."

15 Parties shall give the other parties notice if they reasonably expect a deposition,
16 hearing or other proceeding to include Protected Material so that the other parties can ensure that
17 only authorized individuals who have signed the "Acknowledgment and Agreement to Be Bound"
18 (Exhibit A) are present at those proceedings. The use of a document as an exhibit at a deposition
19 shall not in any way affect its designation as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL –
20 ATTORNEYS' EYES ONLY."

21 Transcripts containing Protected Material shall have an obvious legend on the title
22 page that the transcript contains Protected Material, and the title page shall be followed by a list of all
23 pages (including line numbers as appropriate) that have been designated as Protected Material and the
24 level of protection being asserted by the Designating Party. The Designating Party shall inform the
25 court reporter of these requirements. Any transcript that is prepared before the expiration of a 21-day
26 period for designation shall be treated during that period as if it had been designated "HIGHLY
27 CONFIDENTIAL – ATTORNEYS' EYES ONLY" in its entirety unless otherwise agreed. After the
28 expiration of that period, the transcript shall be treated only as actually designated.

(c) for information produced in some form other than documentary and for any other tangible items, that the Producing Party affix in a prominent place on the exterior of the container or containers in which the information or item is stored the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY." If only a portion or portions of the information or item warrant protection, the Producing Party, to the extent practicable, shall identify the protected portion(s) and specify the level of protection being asserted.

5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to designate qualified information or items does not, standing alone, waive the Designating Party's right to secure protection under this Order for such material. Upon timely correction of a designation, the Receiving Party must make reasonable efforts to assure that the material is treated in accordance with the provisions of this Order.

6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

6.1 Timing of Challenges. Any Party or Non-Party may challenge a designation of confidentiality at any time. Unless a prompt challenge to a Designating Party's confidentiality designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic burdens, or a significant disruption or delay of the litigation, a Party does not waive its right to challenge a confidentiality designation by electing not to mount a challenge promptly after the original designation is disclosed.

6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution process by providing written notice of each designation it is challenging and describing the basis for each challenge. To avoid ambiguity as to whether a challenge has been made, the written notice must recite that the challenge to confidentiality is being made in accordance with this specific paragraph of the Protective Order. The parties shall attempt to resolve each challenge in good faith and must begin the process by conferring directly (in voice to voice dialogue; other forms of communication are not sufficient) within 14 days of the date of service of notice. In conferring, the Challenging Party must explain the basis for its belief that the confidentiality designation was not proper and must give the Designating Party an opportunity to review the designated material, to reconsider the circumstances,

1 and, if no change in designation is offered, to explain the basis for the chosen designation. A
 2 Challenging Party may proceed to the next stage of the challenge process only if it has engaged in
 3 this meet and confer process first or establishes that the Designating Party is unwilling to participate
 4 in the meet and confer process in a timely manner.

5 6.3 Judicial Intervention. If the Parties cannot resolve a challenge without court
 6 intervention, the Challenging Party may file and serve a motion challenging confidentiality
 7 designation(s) under Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable)
 8 at any time if there is good cause for doing so, including a challenge to the designation of a
 9 deposition transcript or any portions thereof. Any motion brought pursuant to this provision must be
 10 accompanied by a competent declaration affirming that the movant has complied with the meet and
 11 confer requirements imposed by the preceding paragraph.

12 The burden of persuasion in any such challenge proceeding shall be on the
 13 Designating Party. Frivolous challenges and those made for an improper purpose (e.g., to harass or
 14 impose unnecessary expenses and burdens on other parties) may expose the Challenging Party to
 15 sanctions. All parties shall continue to afford the material in question the level of protection to which
 16 it is entitled under the Producing Party's designation until the court rules on the challenge.

17 18 7. ACCESS TO AND USE OF PROTECTED MATERIAL

19 7.1 Basic Principles. A Receiving Party may use Protected Material that is
 20 disclosed or produced by another Party or by a Non-Party in connection with this case only for
 21 prosecuting, defending, or attempting to settle this litigation. Such Protected Material may be
 22 disclosed only to the categories of persons and under the conditions described in this Order. When
 23 the litigation has been terminated, a Receiving Party must comply with the provisions of section 13
 24 below (FINAL DISPOSITION).

25 Protected Material must be stored and maintained by a Receiving Party at a location
 26 and in a secure manner that ensures that access is limited to the persons authorized under this Order.

1 7.2 Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise
2 ordered by the court or permitted in writing by the Designating Party, a Receiving Party may disclose
3 any information or item designated "CONFIDENTIAL" only to:

4 (a) the Receiving Party's Outside Counsel of Record in this action, as well as
5 employees of said Outside Counsel of Record to whom it is reasonably necessary to disclose the
6 information for this litigation;

7 (b) the officers, directors, and employees (including House Counsel) of the
8 Receiving Party to whom disclosure is reasonably necessary for this litigation and who have signed
9 the "Acknowledgment and Agreement to Be Bound" (Exhibit A);

10 (c) Experts (as defined in this Order) of the Receiving Party to whom disclosure is
11 reasonably necessary for this litigation and who have signed the "Acknowledgment and Agreement to
12 Be Bound" (Exhibit A);

13 (d) the court and its personnel;

14 (e) court reporters and their staff, professional jury or trial consultants or mock
15 jurors, and Professional Vendors to whom disclosure is reasonably necessary for this litigation and
16 who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);

17 (f) during their depositions, witnesses in the action to whom disclosure is
18 reasonably necessary and who have signed the "Acknowledgment and Agreement to Be Bound"
19 (Exhibit A), unless otherwise agreed by the Designating Party or ordered by the court. Pages of
20 transcribed deposition testimony or exhibits to depositions that reveal Protected Material must be
21 separately bound by the court reporter and may not be disclosed to anyone except as permitted under
22 this Protective Order.

23 (g) the author or recipient of a document containing the information or a custodian
24 or other person who otherwise possessed or knew the information.

25 7.3 Disclosure of "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY"
26 Information or Items. Unless otherwise ordered by the court or permitted in writing by the
27 Designating Party, a Receiving Party may disclose any information or item designated "HIGHLY
28 CONFIDENTIAL – ATTORNEYS' EYES ONLY" only to:

1 (a) the Receiving Party's Outside Counsel of Record in this action, as well as
 2 employees of said Outside Counsel of Record to whom it is reasonably necessary to disclose the
 3 information for this litigation;

4 (b) Designated House Counsel of the Receiving Party (1) who has no involvement
 5 in competitive decision-making, (2) to whom disclosure is reasonably necessary for this litigation,
 6 (3) who has signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A), and (4) as to
 7 whom the procedures set forth in paragraph 7.4(a)(1), below, have been followed;

8 (c) Experts of the Receiving Party (1) to whom disclosure is reasonably necessary
 9 for this litigation, (2) who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit
 10 A), and (3) as to whom the procedures set forth in paragraph 7.4(a)(2), below, have been followed;

11 (d) the court and its personnel;

12 (e) court reporters and their staff, professional jury or trial consultants or mock
 13 jurors, and Professional Vendors to whom disclosure is reasonably necessary for this litigation and
 14 who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A); and

15 (f) the author or recipient of a document containing the information or a custodian
 16 or other person who otherwise possessed or knew the information.

17 7.4 Procedures for Approving or Objecting to Disclosure of "HIGHLY
 18 CONFIDENTIAL – ATTORNEYS' EYES ONLY" Information or Items to Designated House
 19 Counsel or Experts.

20 (a) (1) Unless otherwise ordered by the court or agreed to in writing by the
 21 Designating Party, a Party that seeks to disclose to Designated House Counsel any information or
 22 item that has been designated "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY"
 23 pursuant to paragraph 7.3(b) first must make a written request to the Designating Party that (1) sets
 24 forth the full name of the Designated House Counsel and the city and state of his or her residence,
 25 and (2) describes the Designated House Counsel's current and reasonably foreseeable future primary
 26 job duties and responsibilities in sufficient detail to determine if House Counsel is involved, or may
 27 become involved, in any competitive decision-making.
 28

(a) (2) Unless otherwise ordered by the court or agreed to in writing by the Designating Party, a Party that seeks to disclose to an Expert (as defined in this Order) any information or item that has been designated "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" pursuant to paragraph 7.3(c) first must make a written request to the Designating Party that (1) identifies the general categories of "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" information that the Receiving Party seeks permission to disclose to the Expert, (2) sets forth the full name of the Expert and the city and state of his or her primary residence, (3) attaches a copy of the Expert's current resume, (4) identifies the Expert's current employer(s), (5) identifies each person or entity from whom the Expert has received compensation or funding for work in his or her areas of expertise or to whom the expert has provided professional services, including in connection with a litigation, at any time during the preceding five years,¹ and (6) identifies (by name and number of the case, filing date, and location of court) any litigation in connection with which the Expert has offered expert testimony, including through a declaration, report, or testimony at a deposition or trial, during the preceding five years.

(b) A Party that makes a request and provides the information specified in the preceding respective paragraphs may disclose the subject Protected Material to the identified Designated House Counsel or Expert unless, within 14 days of delivering the request, the Party receives a written objection from the Designating Party. Any such objection must set forth in detail the grounds on which it is based.

(c) A Party that receives a timely written objection must meet and confer with the Designating Party (through direct voice to voice dialogue) to try to resolve the matter by agreement within seven days of the written objection. If no agreement is reached, the Party seeking to make the disclosure to Designated House Counsel or the Expert may file a motion as provided in Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if applicable) seeking permission from the court to do so. Any such motion must describe the circumstances with specificity, set forth in detail

¹ If the Expert believes any of this information is subject to a confidentiality obligation to a third-party, then the Expert should provide whatever information the Expert believes can be disclosed without violating any confidentiality agreements, and the Party seeking to disclose to the Expert shall be available to meet and confer with the Designating Party regarding any such engagement.

1 the reasons why the disclosure to Designated House Counsel or the Expert is reasonably necessary,
2 assess the risk of harm that the disclosure would entail, and suggest any additional means that could
3 be used to reduce that risk. In addition, any such motion must be accompanied by a competent
4 declaration describing the parties' efforts to resolve the matter by agreement (i.e., the extent and the
5 content of the meet and confer discussions) and setting forth the reasons advanced by the Designating
6 Party for its refusal to approve the disclosure.

7 In any such proceeding, the Party opposing disclosure to Designated House Counsel or
8 the Expert shall bear the burden of proving that the risk of harm that the disclosure would entail
9 (under the safeguards proposed) outweighs the Receiving Party's need to disclose the Protected
10 Material to its Designated House Counsel or Expert.

11
12 8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN
13 OTHER LITIGATION

14 If a Party is served with a subpoena or a court order issued in other litigation that
15 compels disclosure of any information or items designated in this action as "CONFIDENTIAL or
16 "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" that Party must:

17 (a) promptly notify in writing the Designating Party. Such notification shall
18 include a copy of the subpoena or court order;

19 (b) promptly notify in writing the party who caused the subpoena or order to issue
20 in the other litigation that some or all of the material covered by the subpoena or order is subject to
21 this Protective Order. Such notification shall include a copy of this Protective Order; and

22 (c) cooperate with respect to all reasonable procedures sought to be pursued by the
23 Designating Party whose Protected Material may be affected.

24 If the Designating Party timely seeks a protective order, the Party served with the
25 subpoena or court order shall not produce any information designated in this action as
26 "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY" before a
27 determination by the court from which the subpoena or order issued, unless the Party has obtained the
28 Designating Party's permission. The Designating Party shall bear the burden and expense of seeking

1 protection in that court of its confidential material – and nothing in these provisions should be
2 construed as authorizing or encouraging a Receiving Party in this action to disobey a lawful directive
3 from another court.

4
5 9. A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN
6 THIS LITIGATION

7 (a) The terms of this Order are applicable to information produced by a Non-Party
8 in this action and designated as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL –
9 ATTORNEYS' EYES ONLY." Such information produced by Non-Parties in connection with this
10 litigation is protected by the remedies and relief provided by this Order. Nothing in these provisions
11 should be construed as prohibiting a Non-Party from seeking additional protections.

12 (b) In the event that a Party is required, by a valid discovery request, to produce a
13 Non-Party's confidential information in its possession, and the Party is subject to an agreement with
14 the Non-Party not to produce the Non-Party's confidential information, then the Party shall:

15 1. promptly notify in writing the Requesting Party and the Non-Party that
16 some or all of the information requested is subject to a confidentiality agreement with a Non-Party;

17 2. promptly provide the Non-Party with a copy of the Protective Order in
18 this litigation, the relevant discovery request(s), and a reasonably specific description of the
19 information requested; and

20 3. make the information requested available for inspection by the Non-
21 Party.

22 (c) If the Non-Party fails to object or seek a protective order from this court within
23 14 days of receiving the notice and accompanying information, the Receiving Party may produce the
24 Non-Party's confidential information responsive to the discovery request. If the Non-Party timely
25 seeks a protective order, the Receiving Party shall not produce any information in its possession or
26 control that is subject to the confidentiality agreement with the Non-Party before a determination by
27 the court. Absent a court order to the contrary, the Non-Party shall bear the burden and expense of
28 seeking protection in this court of its Protected Material.

1 10. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

2 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed
3 Protected Material to any person or in any circumstance not authorized under this Protective Order,
4 the Receiving Party must immediately (a) notify in writing the Designating Party of the unauthorized
5 disclosures, (b) use its best efforts to retrieve all unauthorized copies of the Protected Material, (c)
6 inform the person or persons to whom unauthorized disclosures were made of all the terms of this
7 Order, and (d) request such person or persons to execute the "Acknowledgment and Agreement to Be
8 Bound" that is attached hereto as Exhibit A.

9
10 11. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE
11 PROTECTED MATERIAL

12 When a Producing Party gives notice to Receiving Parties that certain inadvertently
13 produced material is subject to a claim of privilege or other protection, the obligations of the
14 Receiving Parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision is
15 not intended to modify whatever procedure may be established in an e-discovery order that provides
16 for production without prior privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e),
17 insofar as the parties reach an agreement on the effect of disclosure of a communication or
18 information covered by the attorney-client privilege or work product protection, the parties may
19 incorporate their agreement in the stipulated protective order submitted to the court.

20
21 12. MISCELLANEOUS

22 12.1 Right to Further Relief. Nothing in this Order abridges the right of any person
23 to seek its modification by the court in the future.

24 12.2 Right to Assert Other Objections. No Party waives any right it otherwise
25 would have to object to disclosing or producing any information or item on any ground not addressed
26 in this Protective Order. Similarly, no Party waives any right to object on any ground to use in
27 evidence of any of the material covered by this Protective Order.
28

1 12.3 Filing Protected Material. Without written permission from the Designating
2 Party or a court order secured after appropriate notice to all interested persons, a Party may not file in
3 the public record in this action any Protected Material. A Party that seeks to file under seal any
4 Protected Material must comply with Civil Local Rule 79-5. Protected Material may only be filed
5 under seal pursuant to a court order authorizing the sealing of the specific Protected Material at issue.
6 Pursuant to Civil Local Rule 79-5, a sealing order will issue only upon a request establishing that the
7 Protected Material at issue is privileged, protectable as a trade secret, or otherwise entitled to
8 protection under the law. If a Receiving Party's request to file Protected Material under seal pursuant
9 to Civil Local Rule 79-5(d) is denied by the court, then the Receiving Party may file the Protected
10 Material in the public record pursuant to Civil Local Rule 79-5(e) unless otherwise instructed by the
11 court.

12
13
14 13. FINAL DISPOSITION

15 Within 60 days after the final disposition of this action, as defined in paragraph 4, each
16 Receiving Party must return all Protected Material to the Producing Party or destroy such material.
17 As used in this subdivision, "all Protected Material" includes all copies, abstracts, compilations,
18 summaries, and any other format reproducing or capturing any of the Protected Material. Whether
19 the Protected Material is returned or destroyed, the Receiving Party must submit a written
20 certification to the Producing Party (and, if not the same person or entity, to the Designating Party) by
21 the 60 day deadline that (1) identifies (by category, where appropriate) all the Protected Material that
22 was returned or destroyed and (2) affirms that the Receiving Party has not retained any copies,
23 abstracts, compilations, summaries or any other format reproducing or capturing any of the Protected
24 Material. Notwithstanding this provision, Counsel are entitled to retain an archival copy of all
25 pleadings, motion papers, trial, deposition, and hearing transcripts, legal memoranda,
26 correspondence, deposition and trial exhibits, expert reports, attorney work product, and consultant
27 and expert work product, even if such materials contain Protected Material. Any such archival copies
28

1 that contain or constitute Protected Material remain subject to this Protective Order as set forth in
2 Section 4 (DURATION).

3
4 GOOD CAUSE APPEARING, IT IS SO ORDERED.

5 DATED: _____

[Name of Judge]
United States District/Magistrate Judge

EXHIBIT "A" TO PROTECTIVE ORDERACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I, _____ [print or type full name], of
 _____ [print or type full address], declare under penalty of perjury that I have read
 in its entirety and understand the Protective Order that was issued by the United States District Court
 for the Northern District of California on _____, 2010 in the case of Hertz Equipment
 Rental Corporation v. Useda et al., Case No. _____. I agree to comply with and to be
 bound by all the terms of this Protective Order and I understand and acknowledge that failure to so
 comply could expose me to sanctions and punishment in the nature of contempt. I solemnly promise
 that I will not disclose in any manner any information or item that is subject to this Protective Order
 to any person or entity except in strict compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the United States District Court for the
 Northern District of California for the purpose of enforcing the terms of this Protective Order, even if
 such enforcement proceedings occur after termination of this action.

I hereby appoint _____ [print or type full name] of
 _____ [print or type full address and telephone
 number] as my California agent for service of process in connection with this action or any
 proceedings related to enforcement of this Protective Order.

Date: _____

City and State where sworn and signed: _____

Printed name: _____
 [printed name]

Signature: _____
 [signature]